

401(a) Retirement Plan AND 457(b) Deferred Compensation Plan

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Save for college automatically with payroll direct deposit.

Enroll now and we will contribute \$15.

Set it and forget it. That is one great reason to start saving through payroll direct deposit. Need another? Sign up now with at least a \$15 contribution and we will $\frac{\text{add } $15}{\text{ to it.}}$ to it.*

Your DC College Savings Plan account is a great way to save for your child or grandchild or your future education. You still have to remember to contribute, and sometimes life schedules and daily expenses can get in the way.

With payroll direct deposit, you can save for college the way thousands of District of Columbia families save for retirement: Automatically, through regular contributions every pay period.

*Subject to availability of funds to the first 100 accounts set up.

Existing 529 Account Holders

If you already participate in the DC College Savings Plan and have access to your Employee Self Service Portal (PeopleSoft), you can enter the information yourself.

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Log into PeopleSoft to set up Direct Deposit and follow the steps below:

Step 1: Click on the *Navigation* button

Employee Self Service 🔻

Step 2: Click on Navigator

Step 3: Click on *Direct Deposit*



Step 4: Click on Add Direct Deposit

Direct Deposit	
Add Direct Deposit	
Your Bank Information	
Routing Number	View Check Example
Distribution Instructions	
Account Number	
Retype Account Number	
*Account Type	•
*Deposit Type	۲
Amount or Percent	
*Deposit Order (Example	le: 1 = First Account Processed)
Submit	
* Required Field	
Return to Direct Deposit	

Step 5: Enter information

- * Routing Number: 011001234
- * Account Number: 551 + your nine-digit account number
- ★ Amount or percent
- ***** Bank Name: Mellon Bank (for information only)

Step 6: Click Submit

New Account Holders

- ★ Go to www.dccollegesavings.com to create a new account.
- **★** Click the *Enroll Now* button and enter your information in the *New Account Owners* section.
- Click on *Continue* to complete the set-up process; once your account is established, you will receive your nine-digit account number.
- Next, please follow steps in the Existing 529 Account Holders section above.
 Remember your nine-digit account number, as you will need it to establish direct deposit in PeopleSoft.



Take a few minutes to enroll.

Do it <u>online</u>, or download and print out the paper-based enrollment <u>form</u>. Either way, it is seriously simple.

dccollegesavings.com



Then, take advantage of our <u>\$15 match</u>.

Once you have enrolled in payroll direct deposit, email us your name at DC529@ascensus.com. After verifying your first payroll contribution, we will contribute your match (up to \$15) to your DC College Savings Plan account.

MAKE COLLEGE SAVING AUTOMATIC WITH PAYROLL DIRECT DEPOSIT.

Disclosures:

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Before you invest, consider whether your or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds, and protection from creditors that are only available for investments in that state's qualified tuition program.

For more information about The DC College Savings Plan ("The Plan"), call 800.987.4859, or visit dccollegesavings.com to obtain a Program Disclosure Booklet, which includes investment objectives, risks, charges, expenses, and other important information; read and consider it carefully before investing.

The Plan is administered by the District of Columbia Office of the Chief Financial Officer, Office of Finance and Treasury. Ascensus College Savings Recordkeeping Services, LLC, the Program Manager, and its affiliates, have overall responsibility for the day-to-day operations, including recordkeeping and administrative services. Ascensus Investment Advisors, LLC serves as the Investment Manager.

The Plan's Portfolios invest in: (i) exchange-traded funds, (ii) mutual funds and (iii) a funding agreement. Investments in The Plan are municipal securities that will vary with market conditions. Investments are not guaranteed or insured by the Government of the District of Columbia, the District of Columbia College Savings Program Trust, the District of Columbia Chief Financial Officer, the District of Columbia Treasurer, the Trustee for the District of Columbia College Savings Program Trust or any co-fiduciary or instrumentality thereof, the Federal Deposit Insurance Corporation or any instrumentality thereof.

INVESTMENTS ARE NOT FDIC INSURED, MAY LOSE VALUE AND ARE NOT BANK GUARANTEED.

into FINANCIAL WELLNESS

SAVE THE DATE: April 23, 2020

Mark your calendar for the *Spring Into Financial Wellness* Investment Fair on Thursday, April 23, 2020 from 3:00 p.m. to 6:30 p.m.! Watch for more details in upcoming newsletters, www.DCRetire.com, and other communications channels.